

Personal Financial Statement



As of: _____

We acknowledge that we are applying jointly as borrowers/guarantors. Initial _____ Initial _____

Name:	SSN#:	DOB:	Cell #:
Employed By:	# of Years:	Occupation:	
Business Phone:	Fax Number:	Email:	
Number of Dependents:	Ages:		
Spouse's Name:	SSN#	DOB:	Cell #:
Employed By:	# of Years:	Occupation:	
Business Phone:	Fax Number:	Email:	
Home Address:	City:	State:	ZIP:

Assets	Liabilities & Net Worth
Checking/Savings- Mountain West Bank	Loans on Cash Value of Life Insurance
Checking/Savings- Other Banks	Accrued Taxes, etc.
Marketable Securities (Schedule I)	Real Estate Debt (Schedule III)
IRA / 401K / Pension Plans / (etc.)	Loans Payable (Schedule V)
Cash Value of Life Insurance (Schedule II)	Accounts Payable (Schedule VI)
Real Estate (Schedule III)	Other Debts:
Accounts / Notes / Contracts / Mortgages Receivable (Schedule IV)	
Investment in Closely Held Companies (Schedule VII)	
Auto Trucks, Machinery & Equipment (Schedule VIII)	
Personal Property	
Other Assets:	
	Total Liabilities
	Net Worth
Total Assets	Total Liabilities & Net Worth

Please read and sign below:

Insurance Disclosure

I have submitted an application for a loan. In connection with that application, the Lender may be soliciting, offering to sell, or will sell me an Insurance product or annuity. Federal law requires the Lender to provide me with the following disclosures:

1. Lender, as a condition of granting me a loan, cannot require me to purchase an Insurance product or annuity from Lender or any of its affiliates.
2. Lender as a condition of granting me a loan, cannot require me to agree not to obtain or prohibit me from obtaining an insurance product or annuity from an unaffiliated entity.

By signing below, I acknowledge that I have been told, read, received and understand this insurance disclosure.

Privacy Notice

Pursuant to the national privacy law that took effect July 1, 2001, I authorize Mountain West Bank to obtain verification of any information needed to complete my loan request. This information includes but is not limited to my bank account, other assets, employment earnings records and the need to order a consumer credit report. I further authorize anyone to accept a photocopy or facsimile of this document as their authorization to release such information to Mountain West Bank. I have received Mountain West Bank's Privacy Statement.

Certification

I certify the above and the statements contained in any attachments are true and accurate as of the stated date(s). I authorize Mountain West Bank to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. These statements are made for the purpose of either obtaining a loan or guaranteeing a loan. I understand FALSE statements may result in prosecution by the U.S. Attorney General (Reference 18 U.S.C. 1014). I agree to update my financial information to you at your request.

Signed _____ Date _____ Signed _____ Date _____

Marketable Securities (Schedule I)			
Name / Exchange	# of Shares Par Value	Per Share	Market Value
			\$ -
			\$ -
			\$ -
			\$ -
Total			\$ -

Life Insurance Carried (Schedule II)				
Name of Company	Face Amount	Beneficiary	Cash Surrender Value	Policy Loan Amount
Total	\$0		\$0	\$0

Disability Insurance Carried	
Name of Company	Monthly Payout
Total	\$ -

Real Estate (Schedule III)								
Address	Original Cost	Date Acquired	Present Value	Rate	Amount Outstanding	Monthly Payment	Mortgage Lien Holder	Net Rental Income
Total	\$0		\$0		\$0	\$0		\$0

Accounts/ Notes/ Contracts Receivable (Schedule IV)						
Receivable From	Security	Original Balance	Current Balance	Monthly Payment	Interest Rate	
Total		\$0	\$0	\$0		

Loans or Credit Cards Payable (Schedule V)						
Payable To	Security	Original Balance	Current Balance	Monthly Payment	Interest Rate	
Total		\$0	\$0	\$0		

Accounts/ Notes/ Contracts Payable & Others (Schedule VI)						
Payable To	Security	Original Balance	Current Balance	Monthly Payment	Interest Rate	
Total		\$0	\$0	\$0		

Investments in Closely Held Companies (Schedule VII)				
Name of Corporation And/ Or Partnership	% Owned	Per Share	Market Value	Contingent Liabilities
Total			\$0	\$0

Automobiles, Trucks, Machinery & Equipment (Schedule VIII)							
Year, Type & Model	Market Value	Lien Holder	Date of Obligation	Present Balance	Interest Rate	Monthly Payment	Due Date
Total	\$0			\$0		\$0	